

# Investec 2014 bursary application form



*Out of the Ordinary<sup>®</sup>*

 **Investec**

Specialist Bank and  
Asset Manager

Dear applicant

We have received your request for an Investec bursary administered by Studietrust for 2014 and have pleasure enclosing an application form.

When completing the form, please take note of the following:

- Read the instructions carefully
- Return the application form to Studietrust before 30 September 2013
- Send the completed form, together with the required documents, to Studietrust, PO Box 29192, Melville, 2109. No faxed or e-mailed applications will be accepted
- Applications that are not 100% complete will not be considered. Please ensure that all the requested documents are attached

#### 1. Selection criteria

- 1.1 Only applications from South African citizens will be considered.
- 1.2 The main criteria for the selection of applications is financial need and academic potential.
- 1.3 Bursary applications are invited from young people who aim to study full time towards an undergraduate university (academic) degree in Commerce (Economics, Business Economics, Accounting, Investments and Finance), BCom Informatics, BSc Computer Science, BSc Information Technology, BIT-Bachelors of Information Technology, BIS-Bachelor of Information Science, Business Science, Science and Mathematics, Engineering or Commercial LLB
  - 1.3.1 Students who apply for an Engineering degree may be considered for the Sasol Inzalo Foundation Bursary should they qualify
  - 1.3.2 Only first year Actuarial Science students already at university will be considered for this specific degree
- 1.4 Applicants currently in Grade 12 and applicants already in possession of a National Senior certificate should have obtained at least 50% in all their subjects with a minimum of 60% in Mathematics (not Maths Literacy) and 60% in English. Applicants who wrote Matric (Grade 12) prior to 2008 must have obtained a minimum of a C-symbol in both Mathematics (HG) and English (HG).

Please apply timeously for admission to the educational institution of your choice.

#### 2. Instructions for submission of application forms

- 2.1 Applications will only be considered if completed in full and signed by the applicant and if all the supporting documents have been included.
- 2.2 Documents that accompany the application form must be certified (see checklist below).

Please tick "✓" on Yes if you have included a certified copy of the specific document. (Your application will not be considered without the relevant documentary proof, as applicable).

- |   |                          |
|---|--------------------------|
| 1. South African ID   | <input type="checkbox"/> |
| 2. Grade 11 results   | <input type="checkbox"/> |
| 3. This year's June results (or your latest results if you are not studying this year)  | <input type="checkbox"/> |
| 4. Official Matric/ NSC results   | <input type="checkbox"/> |
| 5. Tertiary students: June results or progress report of all subjects (if no examinations were written)                                   | <input type="checkbox"/> |
| 6. Payslips for your parent(s)/ guardian if employed (or letter from employer and sworn statement or tax return statement stating income) | <input type="checkbox"/> |
| 7. Latest financial statements if your parent/ guardian is self-employed  | <input type="checkbox"/> |
| 8. Sworn affidavits if your parent(s)/ guardian is/ are unemployed  | <input type="checkbox"/> |
| 9. Death certificates if your parent(s) is/ are deceased  | <input type="checkbox"/> |
| 10. Divorce certificate if your parents are divorced  | <input type="checkbox"/> |
| 11. Sworn statement from one parent if your parents are separated   | <input type="checkbox"/> |

- 2.3 Bursaries will only be offered to applicants who are currently in Grade 12 or in their first year of University.
- 2.4 Changing your degree after submitting your application form may lead to a cancellation of the bursary.
- 2.5 No bursaries are available for private tertiary institutions.

#### 3. Bursary amounts

The bursary amounts are reviewed and are subject to change every year. For the 2013 academic year successful applicants received a partial bursary to the value of R70 000. Applicants are thus advised to also apply through the Financial Aid Office of their university of choice for a study loan from the National Student Financial Aid Scheme (NSFAS) to cover the shortfall. Terms and conditions apply.

#### 4. Completed application forms: acknowledgement of receipt

Studietrust (Investec's bursary administrator) receives thousands of application forms each year and it is therefore not possible for us to acknowledge receipt of all completed forms. All applications will be considered and selection will take place from September to December 2013. All applicants will be notified of the outcome by sms not later than 14 December 2013. Please contact us only if you have not had a response by 15 January 2014 on:

Telephone: (011) 403 1632; E-mail: [info@studietrust.org.za](mailto:info@studietrust.org.za)

# Bursary application form

Please mark answer with a "✓"

## Section 1: Personal information

Identity number

Are you a South African citizen?  Yes  No

Surname (block letters)

First names

Date of birth Day    Month    Year

Gender:  Female  Male

Population group:  African  Coloured  Indian  White

Do you suffer from any disability?  No  Yes If yes, please specify the nature of your disability:

*\*Gender, population group and disability information required for statistical purposes*

Contact Details:

Cell number:

Alternative Cell No:  Whose number is this?

Home tel no:

Email Address:

Postal Address:  Postal Code:

Physical Address:

Is your home in a rural or urban area?  Rural  Urban

Is the dwelling in which you live of a formal or informal structure?  Formal  Informal

Where did you hear about the Investec bursary?

Newspaper (which publication)

Bursary register

Radio (which station)

Online (which website)

Facebook

Google search

Investec talk at our school

Other (Please specify)

Have you been a participant in an Investec project:  No  Yes If yes, which one?

Promaths  Junior Tukkies  EDU (UCT)  NMMU Merit Awards  SAWEF  Thuthuka (Wits)

Rhodes Extended Commerce  SSP  Theo Jackson Scholarship

Other (please specify)

## Section 2: Applicant's study details

What are you doing this year?  Gap Year  Grade 12  Full-time tertiary studies  Full-time working

If employed full time, provide monthly income: R

Highest educational qualification obtained (eg. Grade 11 or NSC)

Name the school you are currently attending or where you completed your Grade 12:

Name the university you are currently registered at if you have commenced your tertiary studies:

Have you matriculated/ obtained your NSC?  Yes  No

If no, please provide full details of your current study programme (e.g. Grade 12)

**School results:** In the columns below please provide your school results, as applicable (e.g. if you are currently in Gr 12 and have not yet received your pre-lim results, leave that column open). Fill in the names of your other subjects in the blank spaces.

Subjects	Final Gr 11	June Gr 12	Pre-lim Gr 12	Final Gr 12
1. English [HL] [FAL]				
2. Mathematics				
3. Physical Science				
4. Life Orientation				
5. Other Language [HL] [FAL]				
6. Mathematics Paper 3				
7.				
8.				
9.				
10.				
11.				
12.				

HL- Home Language

FAL- First Additional Language

Clearly specify the exact degree programme for which you need a bursary, the name of the educational institution where you plan to study and the year of study.

Proposed degree programme for next year

### First year students - 2014

First choice (e.g. B Com Accounting)

Institution  Campus

Second choice (e.g. Engineering)

Institution  Campus

Proposed degree programme for next year

### Second year students - 2014

Registered degree

Institution  Campus

Student number

First year June results	%		%
Subjects		Subjects	
1.		6.	
2.		7.	
3.		9.	
4.		9.	
5.		10.	

Which career do you intend following on completion of your studies?

Mention any other bursaries you have applied for as well as any bursaries that have been granted to you?

### Section 3: Details of parents/legal guardian and family (living in one home)

<b>Father/ Stepfather</b>	Surname			First names					
Marital status	Divorced/ Separated		Married		Never married		Deceased		Widowed
Employed	Yes		No		Pensioner		Yes		No

Occupation \_\_\_\_\_ Highest academic qualification \_\_\_\_\_

Total income (salary, wages, pension) per month R \_\_\_\_\_ Please provide proof of income \_\_\_\_\_

<b>Mother/ Stepmother</b>	Surname			First names					
Marital status	Divorced/ Separated		Married		Never married		Deceased		Widowed
Employed	Yes		No		Pensioner		Yes		No

Occupation \_\_\_\_\_ Highest academic qualification \_\_\_\_\_

Total income (salary, wages, pension) per month R \_\_\_\_\_ Please provide proof of income \_\_\_\_\_

<b>Guardian (not mentioned above)</b>	Surname			First names					
Marital status	Divorced/ Separated		Married		Never married		Deceased		Widowed
Employed	Yes		No		Pensioner		Yes		No

Occupation \_\_\_\_\_ Highest academic qualification \_\_\_\_\_

Total income (salary, wages, pension) per month R \_\_\_\_\_ Please provide proof of income \_\_\_\_\_

#### Other members of your family who are living at your home and not mentioned above

Name (use additional page if needed)	Relationship (e.g. brother, grandparent)	Category (child, student, adult)	Income (rand value per month)	Type of income (wages, grant, pension)

### Section 4: Testimonial by education official

I, the undersigned, testify as follows concerning the bursary applicant:

Academic potential of applicant \_\_\_\_\_

Personality and leadership qualities \_\_\_\_\_

I recommend this applicant for a bursary because \_\_\_\_\_

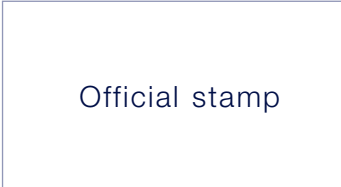
This testimonial was given by me, the undersigned, in my capacity as \_\_\_\_\_

of the school/ college/ technikon/ university (name) \_\_\_\_\_

I can be contacted at the following telephone/ cell number \_\_\_\_\_

Surname and initials in block letters \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_



Section 5: Testimonial by a community leader<sup>1</sup>

I, the undersigned, testify as follows concerning the bursary applicant whom I have known for \_\_\_\_\_ (number) of year(s)

Describe the applicant's home circumstances

Describe in detail the applicant's involvement and participation in the activities of your organisation/ community

I recommend this applicant for a bursary because

This testimonial was given by me, the undersigned, in my capacity as

of the organisation/ community (name)

I can be contacted at the following telephone/ cell number

Surname and initials in block letters

Signature

Date

<sup>1</sup> Community leader is anyone who holds a significant position in the community, example head of local council, NGO head, head of local police forum, religious leader, traditional leader or political leader

Official stamp



